Unified corporate information portal

Key facts

" Uzbekgeologorazvedka " JSC

06. Decisions taken by the highest governing body of the issuer, including decisions of the supervisory board of business entities on the issue of shares, corporate bonds and other securities

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| 1. | **NAME OF THE ISSUER** | |
| Full: | Joint Stock Company "Uzbekgeologorazvedka " |
|  | Abbreviated: | " Uzbekgeologorazvedka " JSC |
|  | Stock ticker name: | No |
| 2. | **CONTACT DETAILS** | |
|  | Location: | Tashkent city, Mirabad district, Taras Shevchenko street, house 11A. |
|  | Postal address: | 100060, Tashkent city, Mirabad district, Taras Shevchenko street, house 11A. |
|  | Email address: | [info @ uzgeo . uz](mailto:info@uzgeo.uz) ( [mailto : info@uzgeo.uz )​​​](mailto:info@uzgeo.uz)​ |
|  | Official website ­: | www . uzgeo . uz ( [https://www.uzgeo.uz )​​​​​](https://www.uzgeo.uz)​ |
| 3. | **INFORMATION ON A MATERIAL FACT** | |
|  | Material fact number: | 6 |
|  | Name  essential fact: | Decisions made by the highest governing body of the issuer, including decisions of the supervisory board of business entities on the issue of shares, corporate bonds and other securities |
|  | Type of meeting: | board meetings |

Date of the event : 11.10.2024

meetings:

Date of compilation 14.10.2024

minutes of the meeting:

Venue : Tashkent shahar Bobur 15

meetings:

Meeting quorum: 100.00

No. Questions put to the results of voting

vote for , vote against, abstained

% quantity% quantity % quantity

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| --- | --- | --- | --- | --- | --- | --- | --- |
| 1 | To hear the report of the executive body on the implementation of the decision of the President of the Republic of Uzbekistan No. PK-187 dated May 24, 2024 on the work carried out by Uzbekgeologorazvedka JSC . | 100,0 | 3 136 552 725 | 0 | 0 | 0 | 0 |
| 2 | Increasing the authorized capital of JSC Uzbekgeologorazvedka by placing additional shares | 100,0 | 3 136 552 725 | 0 | 0 | 0 | 0 |
| 3 | Approval of the decision on the issue of additional shares  of JSC Uzbekgeologorazvedka . | 100,0 | 3 136 552 725 | 0 | 0 | 0 | 0 |
| 4 | Consideration of the new draft organizational structure  of JSC " Uzbekgeologorazvedka ". | 100,0 | 3 136 552 725 | 0 | 0 | 0 | 0 |

No. Full wording of decisions taken by the general meeting

1. On the first issue of the agenda, the Supervisory Board of the company makes a decision: to take into account the report of the Chairman of the Board of JSC " Uzbekgeologorazvedka " Sh. Alimov on the implementation of the Resolution of the President of the Republic of Uzbekistan No. PD-187 dated May 24, 2024, prepared by JSC " Uzbekgeologorazvedka ".

2;3 On the second and third issues of the agenda, the supervisory board of the company shall

adopt

solution:

Please note and execute the following documents:

Resolutions of the President of the Republic of Uzbekistan No. PD-319 dated July 14, 2022 and No. PD-187 dated May 24, 2024;

Decision of the sole shareholder of the company No. 90/09-2-qr dated April 19, 2024;

Orders of the State Committee on Geology of the Republic of Uzbekistan (currently the Ministry of Mining and Geology);

Letter of the State Assets Management Agency No. 02/09-2-20/3003 dated October 3, 2024, as well as orders of the territorial administration of the Agency for the city of Tashkent No. 184 dated October 7, 2024 (HDFU) and No. 187/1 dated October 11, 2024 (HDFU).

Joint-Stock Company " Uzbekgeologorazvedka " issues additional ordinary registered shares in the amount of 3,450,728,625 pieces with a par value of 100 soums each for a total amount of 345,072,862,500 soums. To approve the procedure and conditions for the placement of shares as follows:

Placement method: shares are placed through a closed subscription in favor of the Agency for Management of State Assets of the Republic of Uzbekistan;

Placement period: shares are placed within one year from the date of state registration of the issue;

Placement procedure: shares of this issue are placed by concluding transactions on the relevant trading platforms of the organizer of securities trading in accordance with the procedure established by law and trading rules;

Placement price: shares of this issue are placed at a price of 100 soums per share;

The procedure and conditions for payment of shares: payment for shares of this issue is made using the following funds:

Equipment, vehicles and fixed assets accepted on the basis of acceptance certificates, invoices and orders of the State Committee on Geology (Ministry of Mining and Geology), as well as assets transferred from JSC Urankamyobmetgeologiya on the basis of acceptance certificates, in accordance with the Resolution of the President of the Republic of Uzbekistan No. PD-319 dated July 14, 2022;

Assets transferred from the State Unitary Enterprise " Regionalgeology " on the basis of acceptance certificates, in accordance with the Resolution of the President of the Republic of Uzbekistan No. PD-187 dated May 24, 2024, with an increase in the state share in the share capital of JSC " Uzbekgeologorazvedka ".

In the event that this issue of shares is declared invalid, the property accepted as payment for the shares must be returned in the prescribed manner within ten days.

The difference in the amount of 7 soums 95 tiyin between the value of the transferred property and the value of the issued shares, corresponding to the par value of one share, is taken into account by the company as a state asset for subsequent issues of shares.

To approve the decision on the issue of additional shares of the joint-stock company " Uzbekgeologorazvedka " in accordance with Appendix 1.

4. On item No. 4 of the agenda, the Supervisory Board of the Company decides to take into account and implement the Resolution of the President of the Republic of Uzbekistan No. PD-163 dated April 19, 2024 and No. PD-187 dated May 24, 2024, as well as the decision of the sole shareholder of the Company No. 153/09-2-qr dated April 9, 2024. To approve the new organizational structure of the Company and submit it for discussion for approval by the sole shareholder. The Chairman of the Management Board Sh. Alimov is responsible for ensuring the implementation of this decision.

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| name of the head of the executive body: | Alimov Shamsiddin Pakhritdinovich |
| Full name of the chief accountant: | Shigapov Eldar Azatovich |
| Full name of the authorized person who posted the information on the website: | Rasulov Tohir Shermatovich |

is on the corporate website of the issuer ( uzgeo.uz )

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Date: 29.10.2024